

Please fill in your contact information and business profile:

Name: _____

Phone: _____ Fax: _____

E-mail: _____ Website: _____

Business Name: _____

Address: _____

Industry Type: _____

Products Sold: _____

Estimated Average Monthly Card Processing Volume: \$ _____ per month for 12 () months

Are your sales seasonal in nature? If so, please indicate number of months (above) and describe: _____

Estimate Average Ticket Amount: \$ _____ Estimated Highest Ticket Amount: \$ _____

Please select the services desired for your new merchant account:

Basic bank card processing - Visa Credit, Visa Debit, MasterCard Credit, MasterCard Debit, and Discover Credit

Other card processing desired (check all that apply):

American Express Credit

Voyager (vehicle fleet fuel & service) Wright Express (vehicle fleet fuel & service)

EBT (Electronic Benefits Transfer - e.g., WIC, Food Stamps, etc.)

Gift Cards or Loyalty Cards Supermarket PayPass QPS

Additional services desired (check all that apply):

PIN-Based Debit Wireless Terminal Micros

Electronic Check Conversion Check Guarantee

Internet / online / ecommerce services desired (check all that apply):

Authorize.Net Gateway PayPal PayFlow Gateway Virtual Terminal

Please indicate any additional dedicated provider processing you may have or become involved with:

CareCredit (dental, health, veterinary needs financing) Farm Plan (agricultural needs financing)

Other (please specify) _____

Please describe your sales transaction processing and equipment needs:

If restaurant or bar, do you need to manage and account for tips paid via card payments? Yes No

Card data will be acquired by the following (check all that apply):

Stand-alone card swiping terminal with receipt printer and manual keyed-entry capability

This terminal will communicate via: Phone line DSL Internet VoIP

Will you need to purchase new equipment:

Yes No, already have it, make & model is: _____

Computer-based Point-of-Sale software system

Name of POS software: _____

Name of POS provider: _____

Mobile processing with smart phone (iPhone, Android, Blackberry)

Make and Model of phone: _____

Cell phone service provider: _____

Transaction capability desired:

App only (card data manually entered into phone)

App and card swipe appliance (to achieve "card present" rates)

On-the-spot Receipt printer (limited availability/compatibility)

Ecommerce shopping cart with payment gateway

Name of shopping cart software: _____

Compatible gateway: Authorize.Net Other _____

Virtual terminal (cardholder data is manually entered through a browser-based Internet utility)

PC software terminal (card is swiped and data acquired with a USB card reader connected to a computer or cardholder data is manually entered into the software application running on the PC).

QuickBooks integrated solution - If you use QuickBooks Pro or Premier, you can create your own Point-of-Sale system with our available software utility that allows you to submit all your electronic payment processing transactions right from QuickBooks.

Your information may be sent to us by several methods:

- Fax toll-free to: 888-944-3323
- E-mail to: save@process-direct.com
- Phone: 716-828-8978
- Visit us online at: www.process-direct.com

- Mail to:
Process-Direct c/o
Business Services for Western New York, LLC
6633 Main St.
Buffalo, NY 14221

Our team will evaluate your needs and contact you with pricing information for your merchant account plan.

Thank you for the opportunity to serve you!