![process-direct Merchant Services logo]

Merchant Profile - B2B Manufacturer or Distributor

Please provide your contact information and business profile:

A fill-able pdf version of this form is available at: www.process-direct.com/b2b

Business Name: _____

Contact Name: _____

Phone: _____ Fax: _____

E-mail: _____ Website: _____

Address: _____

_____

Industry Type: _____ SIC (if known): _____

Products Sold: _____

Estimated Average Monthly Card Processing Volume: $ _____

Estimate Average Ticket Amount: $ _____ Estimated Highest Ticket Amount: $ _____

Please select the payment processing services desired (check all that apply):

❑ Bank-Issued Charge Cards - includes: Visa Credit & Debit, MasterCard Credit & Debit, and Discover Credit.

❑ American Express Credit - note: AMEX transactions can be consolidated into a single, monthly activity statement.

❑ Level III Card Processing (purchase cards, p-cards, government charge cards, GSA SmartPay).

❑ Remote Check Deposit (Check 21, Remote Deposit Capture) - checks are scanned with a PC-connected device and batch deposits are controlled and reported with web-based software - thereby eliminating trips to the bank and resulting in quicker availability of funds. Monthly check volume: $ _____ Average check: $ _____

❑ ACH Transactions (ability to debit purchaser's bank account to acquire funds – requires purchaser's approval).

❑ International Services (accept credits cards in other countries, etc.). Please describe requirements:

_____

Please describe your payment transaction utility and equipment requirements (check all that apply):

❑ Online Payment Gateway with Virtual Terminal - (transactions are keyed-in with any internet connected computer. swiped card transactions are also accommodated with optional USB-connected magnetic card strip reader).

❑ E-commerce Gateway - (includes online virtual terminal plus the ability to conduct e-commerce transactions with compatible 3rd-party shopping carts, email payment links with secure online payment page, and online "card-on-file" database for conducting PCI compliant recurring payments with stored, customer-specific charge card information).

❑ QuickBooks® Payment Module - process transactions and apply payments to open invoices in one easy step from within QuickBooks® Pro, QuickBooks® Premier, and QuickBooks® Enterprise (excludes QuickBooks® POS).

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Please describe your payment transaction utility and equipment requirements (check all that apply):

❑ Counter-top Credit Card Terminal - for "card swiped" and "keyed-in" transactions.

Terminal will connect via: ❑ Wired Phone Line ❑ VoIP Phone Service ❑ IP (Ethernet Network Connection)

Note: if you own such a terminal now, please indicate make and model and we will check compatibility:

Credit card terminal make and model now owned: _____

❑ Check Scanner for Remote Check Deposits. ❑ Manual feed (<30 scans per day) ❑ Auto-feed (>30 scans per day)

Note: if you own such a scanner now, please indicate make and model and we will check compatibility:

Check scanner make and model now owned: _____

❑ Mobile Processing with Smart Phone or Tablet (iPhone, iPod, iPad, Android, Blackberry).

Make and model of phone/device: _____

Cell phone service provider: _____ ❑ WiFi capability only

Transaction capability desired:

❑ App only (card data is manually entered into phone, customer receipts sent via email).

❑ App and card swipe appliance (to achieve "card present" rates, customer receipts sent via email).

❑ Portable, on-the-spot Bluetooth receipt printer.

Please submit your information by any convenient method:

• Fax toll-free to: 888-944-3323

• E-mail to: save@process-direct.com

• Phone: 716-828-8978

• Mail to: Process-Direct Merchant Services Div.

             Business Services for WNY, LLC

             Suite 1000

             448 Countryside Ln.

             Buffalo, NY 14221

> To achieve a comparative savings analysis to your current processor's rates and fees, please include one or two typical monthly activity statements from your merchant account provider.

Our team will evaluate your requirements and contact you with pricing information for your merchant services needs.

Your preferred method of contact is: ❑ E-mail ❑ Phone ❑ Fax

Thank you for the opportunity to serve you!

process-direct Merchant Services

> Your privacy is important to us. We will never share your contact information with other parties.

Visit us online at: www.process-direct.com